REF. RICHY CS001/2019

January 7, 2019

Subject Notification to the Exercise of Warrant to Purchase Newly Issued Ordinary Shares of RICHY –W2 Exercise Period No.4

Dear: President

The Stock Exchange of Thailand

As RICHY PLACE 2002 PUBLIC COMPANY LIMITED ("the Company") had issuing and offering right of warrant (RICHY-W2) to buy ordinary shares amounting 168,299,996 unit with the right to exercise. The warrants can be exercised on the last business day of January and July of each year throughout the term of the warrants. 3 years and the last exercise date of RICHY-W2 is On July 2, 2563.

In this regard, the Company would like to inform the details of the first exercise of warrants (RICHY-W2) as follows:

1. **Duration of Exercise Warrants** : January 24 - 25 and 28 -30,2019 (Business Day)
2. **Exercise Date** : January 31, 2019
3. **Exercise Ratio** : 1 unit of warrant per 1.07143 newly ordinary share
4. **Exercise Price** : THB 2.567 per 1 share

5. File Desire Document

5.1 The Exercise Form must be filled out clearly, correctly and duly signed by the Warrant Holder. The Warrant Holder may obtain the Exercise Form at the Contact Place during the Exercise Period or on the last Exercise Period or download the Exercise Form at the website: www.rp.co.th

5.2 In the case that the Warrants are in the scripless system, the Warrant Holder who wishes to exercise the Warrants shall declare the intention to exercise the right and fill in the form to withdraw of the Warrant certificate or to request for the issuance of the Warrant Substitutes as prescribed by the SET and submit the form to the securities company which serves as his/her respective securities broker. Such securities company shall notify to Thailand Securities Depository Company Limited to withdraw the Warrants or the Warrant Substitute for using as supporting evidence to be submitted to the Company in exercising the right to purchase the ordinary shares of the Company accordingly.

5.3 The Warrant Holders or the Warrant Substitute holders who wish to exercise their right to purchase the ordinary shares of the Company shall comply with any rules and law applicable to the exercise of right to purchase the ordinary shares, take necessary actions and submit the following documents

5.3.1 The form of the Notification of the Intention to Exercise the Rights which is correctly and completely filled in and duly signed by the Warrant Holder. In this regard, the Warrant Holder or the Warrant Substitute holder can obtain a form of the Notification of the Intention to Exercise the Rights at the Place to Exercise the Rights

5.3.2 The Warrants Certificate or the Warrant Substitutes evidencing that the holders thereof shall have the rights under the Warrants in the number specified in the form of the Notification of the Intention to Exercise the Rights

5.4 Supporting Documents required for the Exercise of the Warrants

5.4.1	Thai individual	A certified true and correct copy of identification card
5.4.2	Non-Thai individual	A certified true and correct copy of passport.
5.4.3	Juristic Persons Incorporated in Thailand	A copy of the affidavit issued by the Ministry of Commerce within a period of no longer than 6 months prior to each Exercise Date, certified true and correct copy by the authorized signatory(ies) and affixed with the seal of such juristic person (if any), and a certified true and correct copy of the documents as specified in (5.4.1) of (5.4.2) of the authorized signatory
5.4.4	Foreign Juristic Person	A copy of the certificate of incorporation, memorandum of associations, articles of association and the affidavit issued within a period of no longer than 6 months prior to each Exercise Date, certified true and correct copy by the authorized signatory (ies) and certified by a notary public; and a certified true and correct copy of the documents of authorized signatory(ies) as specified in (5.4.1) or (5.4.2)

5.5 Payment for the exercise price in the amount specified in the form of Notification of the Intention to Exercise the Rights shall be made in a specified period but no later than the Exercise Date by one of the following payment methods

5.5.1 By cheque, draft, cashier's cheque or bank order which can be called for collectible in Bangkok within January 24 – 25 and 28 – 29, 2019**,** and is crossed and made payable to "**Richy Place 2002 Public Co., Ltd**" The exercise of rights to purchase the ordinary shares shall be completed only when the Company has successfully collected the payment of such exercise price. If the payment cannot be collected in whatsoever case that is not due to the fault of the Company, the Company will consider that the Warrant Holder intends to cancel his/her respective intention to exercise such rights to purchase the ordinary shares and the Company agrees to accept the cancellation of the exercise of rights. Nevertheless, the Warrant Holder shall remain eligible to exercise the rights under the Warrants on the subsequent Exercise Date, except in the case of the cancellation of the last exercise in which the Company shall consider that Warrant Holder shall not be longer entitled to purchase the ordinary shares under the Warrants

5.5.2 By money transfer payable to **"Richy Place 2002 Public Co., Ltd" Current Account No. 1973041641 Bangkok Bank Public Company Limited, Branch Nana Nua**. Within January 24 - 25 and 28 - 30, 2019. And attached a copy of the deposit slip to the Company.

Remark: The Warrant Holder who wishes to exercise the rights to purchase ordinary shares shall be responsible for all tax and stamp duty (if any) pursuant to the Revenue Code, any applicable regulations or any law governing to the exercise of rights under the Warrants (if any).

6. Place to Exercise the Rights

Richy Place 2002 Public Company Limited

Company Secretary

667/15 fl.7 Attaboon Building, Charonsanitwong Rd, Arunamrin Sub-district, Bangkok Noi district, Bangkok 10700

Tel 02-882-1816-7

Fax 02-882-1060

Please kindly be informed accordingly.

Your faith fully,

Mrs.Sarathorn Srisunthorn

Company Secretary